



Madrid, 21 December 2022

**Comisión Nacional del Mercado de Valores**

c/ Edison, 4  
28006 – MADRID

**Subject: OTHER PRICE SENSITIVE INFORMATION - CAPITAL INCREASE EXECUTION**

Dear Sirs,

Pursuant to the provisions of article 227 of the Securities Market Act (in the text established by Royal Decree-Law 19/2018, of 23 November), we hereby inform this National Commission of the following

**OTHER PRICE SENSITIVE INFORMATION**

Further to the communications of Other Relevant Information dated 29 November 2022 and 1 December 2022 (with registration numbers 19388 and 19467, respectively), in connection with the implementation of the released share capital increase approved by the General Meeting of shareholders of Corporación Financiera Alba, S.A. ("ALBA" or the "Company") on 29 November 2022 (the "Capital Increase") to implement a flexible dividend system, we hereby inform:

- The trading period for the free allotment rights corresponding to the implementation of the Capital Increase ended on 15 December 2022.
- The irrevocable commitment to purchase the rights assumed by ALBA (the "Purchase Commitment") has been accepted by holders of 20.61% of the free allotment rights, which has determined the acquisition by ALBA of 12,001,907 rights for a total gross amount of 11.917.893,651euros.
- As is customary in this type of transaction, ALBA has waived the shares corresponding to the free allotment rights acquired under the Purchase Commitment.
- The final number of ordinary shares of one (1) euro par value per unit to be issued in the Capital Increase is 1,005,174, being the nominal amount of the Capital Increase one million five thousand one hundred seventy four euros (1,005,174€).



- The new shares are expected to be admitted to trading on 27 December 2022, so that trading will commence on 28 December 2022.

Yours faithfully,

The Secretary of the Board  
José Ramón del Caño